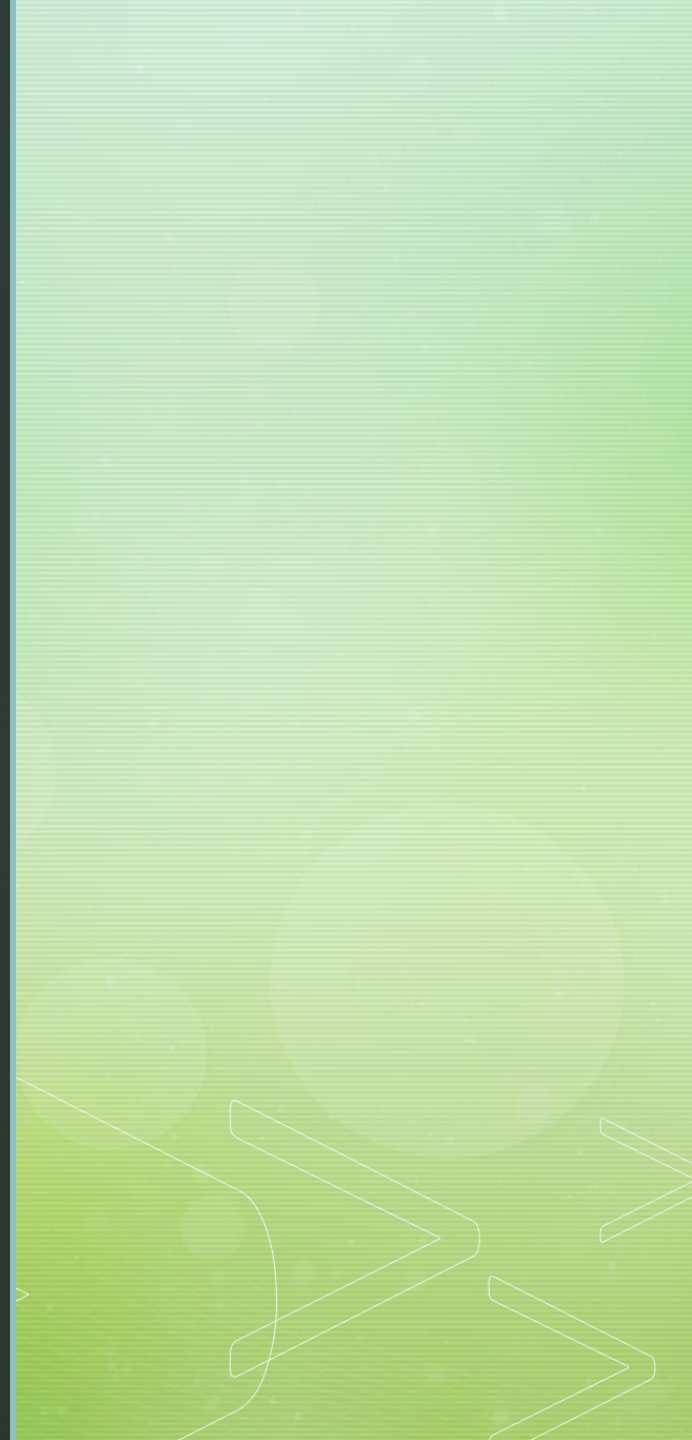


SBVC Foundation, Board Retreat

August 11, 2025



Strategic Plan Progress (update)



Goal 1: Within the next 5 years, the Foundation will
➤ increase the amount of scholarships to individual students to \$500 towards a goal of \$500,000 annually for all student scholarships.

- Progress: In 2023-2024, the Foundation awarded over \$570,000, and in 2024-2025 over \$801,000 (more than \$2.4 Million over the past four years).
- -For 2024-2025, the average award was more than \$700.
- In 2024-2025 the Foundation awarded over 700 scholarships to more than 500 SBVC students.

Goal 2: The Foundation will provide \$750,000 annually for campus programs to reduce obstacles and barriers that prevent our students from completing their education in a timely manner.

- Progress: In 2024-2025, the Foundation awarded more than \$1 Million in program grants.
- Cycle 6 of Finish Line awarded \$150K for scholarships (funds received in July).
- \$2.2 Million grant from Yuhaviataam of San Manuel Nation Grant -awarded in Dec 2023 –extended one year through Dec 2027.

Goal 3: Foundation programs and initiatives will produce financial independence by 2025, thereby enabling the foundation to fully serve student needs.

- Progress: As of Aug 06, 2025, the endowment was over \$7.8 Million
- Updated Strategic Plan and Major Gift Campaign in development.
- Foundation now has six full-time staff
- Growth of Alumni Association and Social Media

Summary

- 100th Gala and launch of Major Gift Campaign (March 27, 2026)
- Expansion of Alumni Association and Social Media
- 100th Gala event will have an approx budget of \$250K; we hope to generate \$500,000 in revenues
- Updated Strategic Plan on track for approval by Dec 2025.
- Laying the groundwork for Planned Giving to sustain the Foundation long-term.



GOING FORWARD

- Partnership with IEHP Foundation
 - Laying the groundwork for a Major Gift Campaign (endowment should be > \$15 Million by June 30, 2030)
 - Shifting focus to Donor Development / Planned Giving
 - Continue to build capacity of the Foundation
 - Secure funding for building/facility naming rights
- 