

IT'S YOUR MONEY. GET IT!

FREE TAX PREPARATION!

FREE tax preparation services are available to eligible individuals and families whose combined household earned income was **less than \$55,000 in 2017**



From \$1 to \$6,318*

If you worked in 2017, you may be eligible to receive the **Federal Earned Income Tax Credit**

*Eligibility depends on your income and family size



From \$1 to \$2,775*

If you worked in 2017, you may be eligible to receive the **California Earned Income Tax Credit**

*Eligibility depends on your income and family size

Services Begin January 29, 2018

Call your local **FREE** Tax Preparation Site to make an appointment

East Valley

Colton	1900 W. Valley Blvd.	(909) 421-3280
Redlands	1811 W. Lugonia Ave.	(909) 335-3279
San Bernardino	265 E. 4th St.	(909) 252-4903
San Bernardino	2050 N. Massachusetts Ave.	(909) 475-2089
San Bernardino	1895 Del Rosa Ave.	(909) 475-7172
Yucaipa	32353 Yucaipa Blvd.	(909) 918-2189

West Valley

Fontana	7977 Sierra Ave.	(909) 356-3233
Ontario	1627 E. Holt Blvd.	(909) 933-5762
Rancho Cucamonga	10825 Arrow Rte.	(909) 945-0966
Rialto	1175 W. Foothill Blvd.	(909) 347-1253

Desert Areas

Adelanto	10875 Rancho Rd.	(760) 530-2908
Apple Valley	13886 Central Rd.	(760) 995-8685
Barstow	1900 E. Main St.	(760) 957-1518
Hesperia	9655 Ninth Ave.	(760) 956-4694
Twentynine Palms	73629 Sun Valley Dr.	(760) 228-6355
Victorville	15010 Palmdale Rd.	(760) 552-6175
Yucca Valley	56357 Pima Trail	(760) 228-5328

Additional Locations

Arrowhead Regional Medical Center	Teamsters, Local 1932
Barstow Community College	San Bernardino Valley College
Palo Verde College Needles	Abundant Living Hesperia
Victor Valley Museum	Sun City - Apple Valley
Molina Healthcare of CA	Trona, CA
America's Job Center of California San Bernardino, Rancho Cucamonga, Victorville	
County Libraries Chino, Crestline, Fontana, Grand Terrace, Hesperia, Highland, Mentone, Rialto, Yucaipa	
Hope Through Housing Alta Loma - Sunset Heights, Montclair - Vista Del Cielo, Rialto - Citrus Grove Rancho Cucamonga - Rancho Verde, Victorville - Impressions	
Neighborhood Partnership Housing Services (NPHS) Rancho Cucamonga	
Preschool Services Department Apple Valley, San Bernardino, Victorville	
To inquire about additional locations and dates, please call (909) 347-1255 or (760) 552-6176	

For more information, visit us at hs.sbcounty.gov/VITA



Who qualifies for EITC?

Number of Qualifying Children	California EITC		Federal EITC	
	Income Limits*	Maximum Credit (up to)	Income Limits**	Maximum Credit (up to)
0	\$15,008	\$223	\$15,010	\$510
1	\$22,322	\$1,495	\$39,617	\$3,400
2	\$22,309	\$2,467	\$45,007	\$5,616
3+	\$22,302	\$2,775	\$48,340	\$6,318

*The Federal EITC income limits are \$5,590 higher for taxpayers filing "married filing jointly."

About **FREE** tax preparation sites

- More than 18,700 taxpayers were served by 48 **FREE** tax preparation sites in San Bernardino County last year.
- Taxes are prepared by IRS-certified staff trained to help you claim your maximum refund.
- Your income tax returns are e-filed, which can result in receiving refunds in as few as 7 days after acceptance.

WHAT MUST I BRING TO MY APPOINTMENT?

1 Identification

- Valid **government-issued ID** or **driver's license** (no copies)

For all persons listed on the tax return:

- Birthdate(s)
- Original Social Security card(s)** or **Individual Tax Identification Number (ITIN)** card(s) or letter(s) (no copies)



2 Income

- W-2s** for each job worked in 2017
- All 1099** forms received
- Year-end income** for Social Security Insurance, workers' compensation and unemployment insurance benefits



3 Education Credits & Adjustments

- Tuition** expenses for university, college or technical college (Form 1098-T)
- Interest statement** for student loans (Form 1098-E)



4 Child Credits

- Child care expenses:** provider name, address, phone number, and Tax ID or Social Security number



5 Property Taxes

- Homeowner** statements: Real estate taxes paid; Property Tax Statement



6 Itemized deductions

- Charitable donations
- Medical expenses
- DMV registration statement(s)
- Mortgage interest statement(s) (Form 1098)



7 Additional documents

- Copy of **2016 tax return**
- Direct deposit information: **Voided check** or routing and account number
- Health Insurance** documents (Form 1059 A, B or C)

OTHER IMPORTANT REQUIREMENTS

- Both** spouses must be present to prepare and e-file as married filing jointly
- Taxpayers itemizing deductions must add up all expenses prior to having returns prepared

We do NOT provide the following services:

- Self-employment tax preparation with business expenses
- Married filing separately
- Rental Property Tax Preparation
- Out of state returns
- Military returns

BRING ALL APPLICABLE TAX DOCUMENTS AND ORIGINAL GOVERNMENT ISSUED IDENTIFICATION WITH YOU TO YOUR APPOINTMENT!

IRS regulations require all tax-related documents and original government issued identification to be present at your tax preparation appointment. If any documents or verifications are missing at the time of your appointment, we will not be able to process your tax return.

Questions? Contact your local **FREE** Tax Preparation Site